



## ADDITIONAL INVESTMENT FORM

### ANTARES PROFESSIONAL SELECTION INVESTMENT FUNDS

DATE: DECEMBER 2024

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**Please use this application form if you are an existing investor in the suite of products known as the Antares Professional Selection Investment Funds (Funds) and wish to make an additional investment into the same fund in which you are invested or a different fund in the suite. These Funds are listed in Section 2 of the form.**

Please complete the relevant sections in BLOCK letters, using BLACK or BLUE INK. If you make an error while completing this form, please do not use correction fluid. Cross out your mistakes and have all signatories initial the changes.

Before completing this form you should check you have read the current Product Disclosure Statement (PDS), Product Guide (as applicable), and any website updates for the relevant Fund(s). Copies of these documents are available free of charge from [antarescapital.com.au](http://antarescapital.com.au), or by contacting Client Services on **1300 738 355**, or from your approved Australian financial adviser (Financial Adviser).

Please return your completed form by:

**Mail:** Antares Registry Services  
GPO Box 804  
Melbourne VIC 3001

**Email:** [antaresequities\\_transactions@unitregistry.com.au](mailto:antaresequities_transactions@unitregistry.com.au)

Please ensure you include your account number in the subject line of your email.

If you require any assistance with completing this form, please contact Client Services on **1300 738 355**.

#### Privacy notice

We are committed to protecting your privacy. Any personal information we collect about you will be handled in accordance with our privacy policy, which outlines how we manage your personal information and how you may complain about a breach of your privacy. To obtain a copy, please visit [mlcam.com.au/privacy](http://mlcam.com.au/privacy) or by contacting Client Services on **1300 738 355**.

## 1. INVESTOR DETAILS

Account number\*

Account name\*

## 2. ADDITIONAL INVESTMENT DETAILS

All investments must be made in Australian dollars. The minimum additional investment amount is \$5,000 per Fund. The minimum monthly Regular Savings Plan investment is \$500 per Fund subject to a minimum initial investment of \$20,000 per Fund. Please ensure that you also complete the direct debit authorisation in Section 3.

Please indicate how you would like your income distributions to be paid by crossing (X) one box only per Fund. If you are an existing investor in a Fund for which you are applying, the distribution election below will override any pre-existing election.

Fund	APIR Code	Investment Amount <sup>1</sup>	Regular Savings Plan Amount	Reinvest Distributions		Distributions Credited to Nominated Bank Account
Antares Dividend Builder	PPL0002AU	A\$ <input type="text"/>	A\$ <input type="text"/>	<input type="checkbox"/>	or	<input type="checkbox"/>
Antares Elite Opportunities Fund	PPL0115AU	A\$ <input type="text"/>	A\$ <input type="text"/>	<input type="checkbox"/>	or	<input type="checkbox"/>
Antares Ex-20 Australian Equities Fund	PPL5308AU	A\$ <input type="text"/>	A\$ <input type="text"/>	<input type="checkbox"/>	or	<input type="checkbox"/>
Antares High Growth Shares Fund	PPL0106AU	A\$ <input type="text"/>	A\$ <input type="text"/>	<input type="checkbox"/>	or	<input type="checkbox"/>

### Method of Payment

Please cross (X) the relevant box below to nominate your preferred payment method.

**Direct deposit** - Please deposit your funds into the following bank account:

Bank: National Australia Bank Limited

BSB No: 083-001

Account No: 129 502 503

Account Name: MLC Antares Application Account

Reference: [Account number and account name]

**Direct debit** - Please ensure there are sufficient cleared funds in your nominated bank account prior to submitting this form as we will debit the additional investment amount upon receipt of your request. Cut-off times do apply, please refer to the information provided in the relevant PDS.

**BPAY**<sup>®</sup> - Biller codes for each Fund are available in the table below. Please note, you will also need your account number when making your payment. If you are unsure of your account number, please contact Client Services on **1300 738 355**.

If you are investing in more than one Fund, you will need to make separate payments for each Fund.

For methods of payment, please also refer to the terms and conditions as stated in the relevant PDS.

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The biller codes for each Fund are provided in the table below.

Fund Name	Biller Code
Antares Dividend Builder	636621
Antares Elite Opportunities Fund	636639
Antares Ex-20 Australian Equities Fund	308486
Antares High Growth Shares Fund	636605

<sup>1</sup> All payments to the Fund are in Australian dollars.

### 3. DIRECT DEBIT AUTHORISATION

I/We request MLC Investments Limited, until further notice in writing, to debit my/our account at the financial institution identified below any amounts that MLC Investments Limited (user ID number 032209) may debit or charge me/us through the direct debit facility. This request will remain in force in accordance with the terms described.

#### Bank Account

Name of Australian bank or financial institution

Branch

BSB number  -

Account number

Account name 1

Account name 2

Signature

Signature

Date (DD/MM/YYYY):  /  /

Date (DD/MM/YYYY):  /  /

**Please note:** Not all building societies or credit unions accept or make fund transfers. Please check with your financial institution before completing this form. The nominated bank account must be held in the investor's name. For joint investors, bank accounts can be held solely in the name of one of the joint account holders, provided both signatories have signed this form. No third party bank accounts will be accepted. Refer to page 4 for the Direct Debit Service Agreement.

### 4. FINANCIAL ADVISER ONLY

Financial Adviser name

Dealer Group

Antares adviser number

Contact phone no.

Financial Adviser's address

Email

If you have any questions, please contact Client Services on **1300 738 355** or visit **antarescapital.com.au**

## 5. DECLARATION

I/We declare that I/we:

- have received a copy of the current PDS to which this application relates, have read it and have accepted the offer of units in the Fund made in the PDS in Australia. I/We acknowledge that my/our interest in the relevant Fund will be subject to the terms of the Constitution for the Fund (as amended from time to time);
- by signing this form all the details given in this application are true and correct;
- confirm that this application form accompanied each relevant Fund(s) PDS or was copied or derived from an application form that accompanied each PDS;
- acknowledge that MLC Investments Ltd (MLC) will be entitled to deduct from application money or withdrawal proceeds, monies paid or payable by it on account of any taxes or duties in respect of the application or withdrawal;
- acknowledge that an investment in the relevant Fund is not a deposit with or a liability of Insignia Financial or any other companies in the Insignia Financial Group of Companies (referred to as the Insignia Financial Group) and is subject to investment risk, including possible delays in repayment and loss of income and capital invested and that neither MLC nor any other member of the Insignia Financial Group guarantees the repayment of capital, payment of income or the performance of the Fund(s);
- have not received notice of rescindment or revocation of the Power of Attorney and I/we attest that the investor is still living, where I/we are signing under that Power of Attorney (please provide a certified copy of the Power of Attorney if MLC has not already sighted it);
- am the sole signatory if signing on behalf of a company and can confirm that I am signing as sole director and sole secretary of the company;
- declare that I/we are at least 18 years of age;
- have read and understood the privacy material contained within the relevant PDS; and
- have read and understood the terms and conditions of identity verification documents in the relevant PDS and Product Guide (as applicable) as required by Anti-Money Laundering and Counter-Terrorism Financing Act 2006, and agree to release and indemnify MLC against any liabilities whatsoever arising out of it withholding redemption requests due to incomplete identity documentation.

## Direct Debit Service Agreement

In addition to the direct debit service agreement information provided in the relevant PDS and Product Guide (as applicable), please also make note of the following:

### Our commitment to you

Drawing arrangements:

- We will advise you, in writing of the details of the regular savings plan (RSP) drawing arrangements [ amount; frequency; commencement date] with your investment confirmation.
- We reserve the right to cancel the RSP drawing arrangements if two (2) or more consecutive drawings are returned unpaid by your nominated Australian financial institution and to arrange with you an alternate payment method.
- We will keep all information pertaining to your nominated account at the Australian financial institution, private and confidential.

Your rights:

- Where you consider that a drawing has been initiated incorrectly outside the RSP arrangements you may take the matter up directly with us, or lodge a direct debit claim through your nominated financial institution.
- You may terminate or stop the RSP drawing arrangement at any time by giving written notice to us, or through your nominated financial institution. Notice given to us should be received by us at least five (5) Melbourne business days before the date of your next scheduled debit.

### Your commitment to us

Your responsibilities:

- It is your responsibility to ensure that the authorisation given to draw on the nominated account is identical to the account signing instruction held by the Financial Institution where the account is based.
- It is your responsibility to advise us if the account nominated by you is transferred or closed. If you would like to continue to make payments under the RSP after your nominated bank account has been closed, you will need to nominate a new bank account by completing the Change in Direct Debit Authorisation - Regular Savings Plan section (Section 7) of the Change of Details Form available at **antarescapital.com.au** or by contacting Client Services on **1300 738 355**, or from your Financial Adviser.

## 6. SIGNATURES

<input type="checkbox"/> Investor 1 <sup>2</sup>	<input type="checkbox"/> Individual trustee 1	<input type="checkbox"/> Sole Director <sup>3</sup>	<input type="checkbox"/> Director 1 <sup>3</sup>
<input type="checkbox"/> Attorney 1 <sup>4</sup>	<input type="checkbox"/> Partner 1	<input type="checkbox"/> Authorised signatory <sup>3,5</sup>	

Signature Date signed (DD/MM/YYYY)

/   /

Full name Date of birth (DD/MM/YYYY)

/   /

<input type="checkbox"/> Investor 2 <sup>2</sup>	<input type="checkbox"/> Individual trustee 2	<input type="checkbox"/> Director 2 <sup>3</sup>	<input type="checkbox"/> Secretary <sup>3</sup>
<input type="checkbox"/> Attorney 2 <sup>4</sup>	<input type="checkbox"/> Partner 2	<input type="checkbox"/> Authorised signatory <sup>5</sup>	

Signature Date signed (DD/MM/YYYY)

/   /

Full name Date of birth (DD/MM/YYYY)

/   /

**For Joint investors: withdrawal requests, additional investment and change of details forms must be signed by:**

<input type="checkbox"/> Investor 1 only	<input type="checkbox"/> Investor 2 only	<input type="checkbox"/> Either 1 or 2	<input type="checkbox"/> Both 1 and 2
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**Please note:** if no option above is selected, both signatories for Joint investors will be required to sign on all withdrawal requests, additional investments and change of details forms.

<sup>2</sup> Joint investors must both sign.

<sup>3</sup> For a company this form must be signed by two directors, a director and secretary, the sole director or authorised signatories of the company.

<sup>4</sup> Attorney's signature(s) must be witnessed.

<sup>5</sup> An Authorised Signatory List must have been previously provided by the organisation.

**Signature of witness to Attorney 1**

Signature of witness to Attorney 1 signature (witness must be a third party, i.e. not the investor or the named Attorney)  
I declare I have witnessed the signature of the named Attorney

Witness name (print)

Date signed (DD/MM/YYYY)

 /  / 

**Residential Address**

Unit                      Level                      Street number      Street name

                  

Suburb/Town

State                      Postcode                      Country

            

**Signature of witness to Attorney 2**

Signature of witness to Attorney 2 signature (witness must be a third party, i.e. not the investor or the named Attorney)  
I declare I have witnessed the signature of the named Attorney

Witness name (print)

Date signed (DD/MM/YYYY)

 /  / 

**Residential Address**

Unit                      Level                      Street number      Street name

                  

Suburb/Town

State                      Postcode                      Country

            

**Important notes**

The offer of units in the Funds is made by MLC Investments Limited (MLC) (ABN 30 002 641 661) (AFSL 230705).  
This Additional Investment Form must not be handed to any person unless accompanied by the current Product Disclosure Statement (PDS) and the Product Guide for the relevant Fund(s). MLC may in its absolute discretion refuse any application for units. Persons external to MLC who market MLC products act as independent Financial Advisers and are not agents of MLC. MLC will not be bound by representations or statements which are not contained in information disseminated by MLC. Application monies paid by cheque from Financial Advisers will only be accepted if drawn from a trust account maintained in accordance with the Corporations Act.